



Fusion: expensive yet cheap, slow yet fast!

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Where innovation starts

1000 commercial plants (Gen.3)

100 commercial plants (Gen.2)

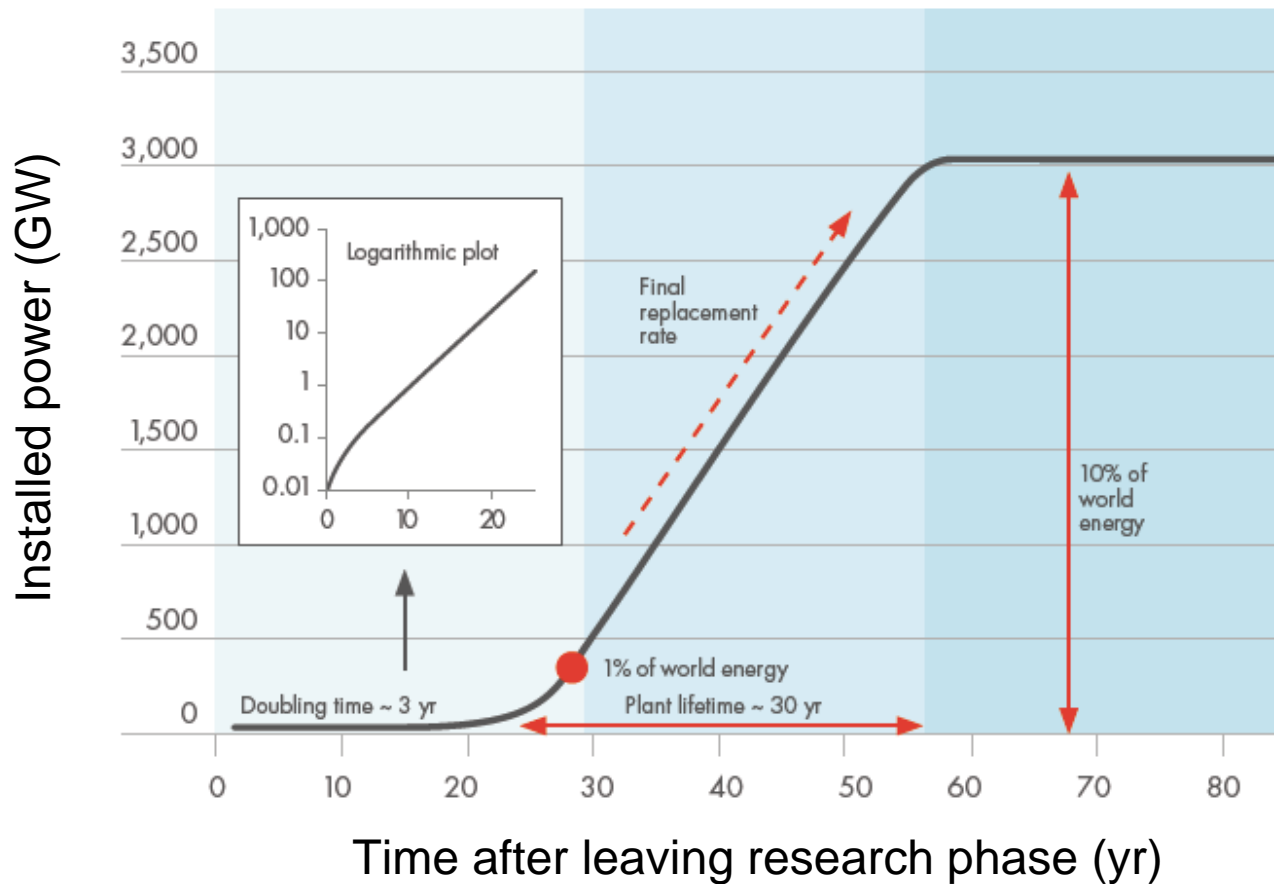
10 commercial plants (Gen.1)

3 DEMONstration plants

ITER (10-fold power multiplication)

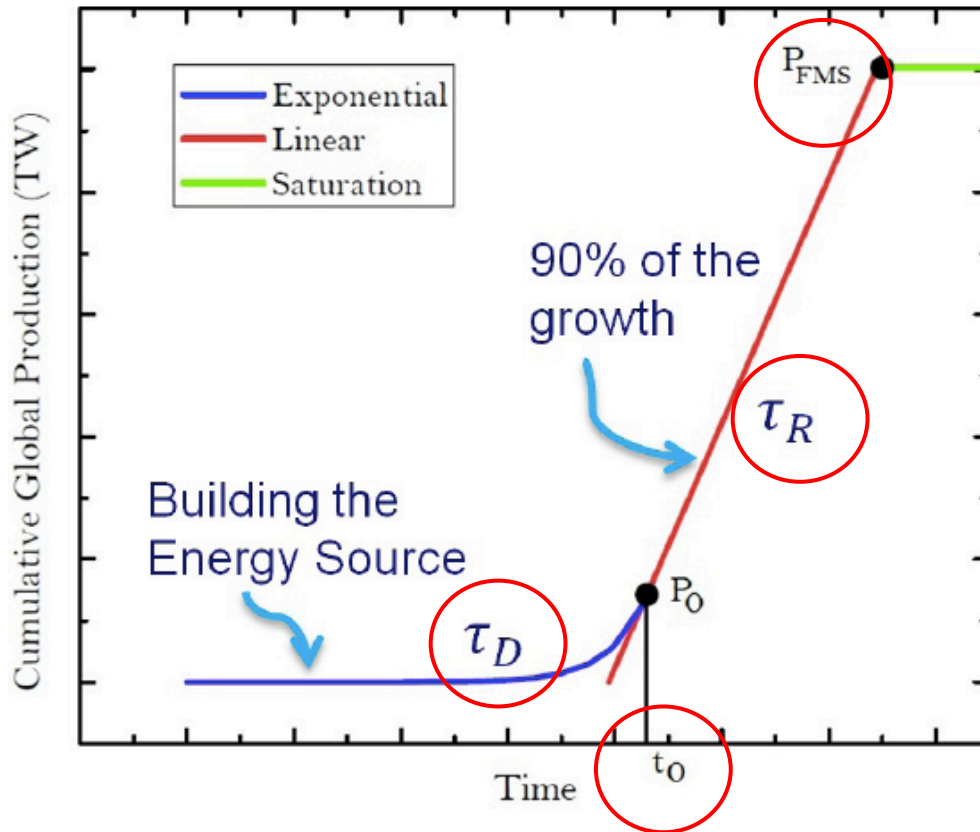
JET (scientific experiment, no energy production)

The fastest possible development path



Note: the slope of this curve is given by the industrial 'plant-building' capacity. E.g. the number of solar panel factories. Therefore the slope must vary smoothly

Universal development: 4 parameters only



Final Market Share:

P_{FMS} : typically 10-20% of World Energy Demand

Linear growth: replacement time

τ_R : typically 30 -50 years

Exponential growth: doubling time

τ_D : typically 2-4 years

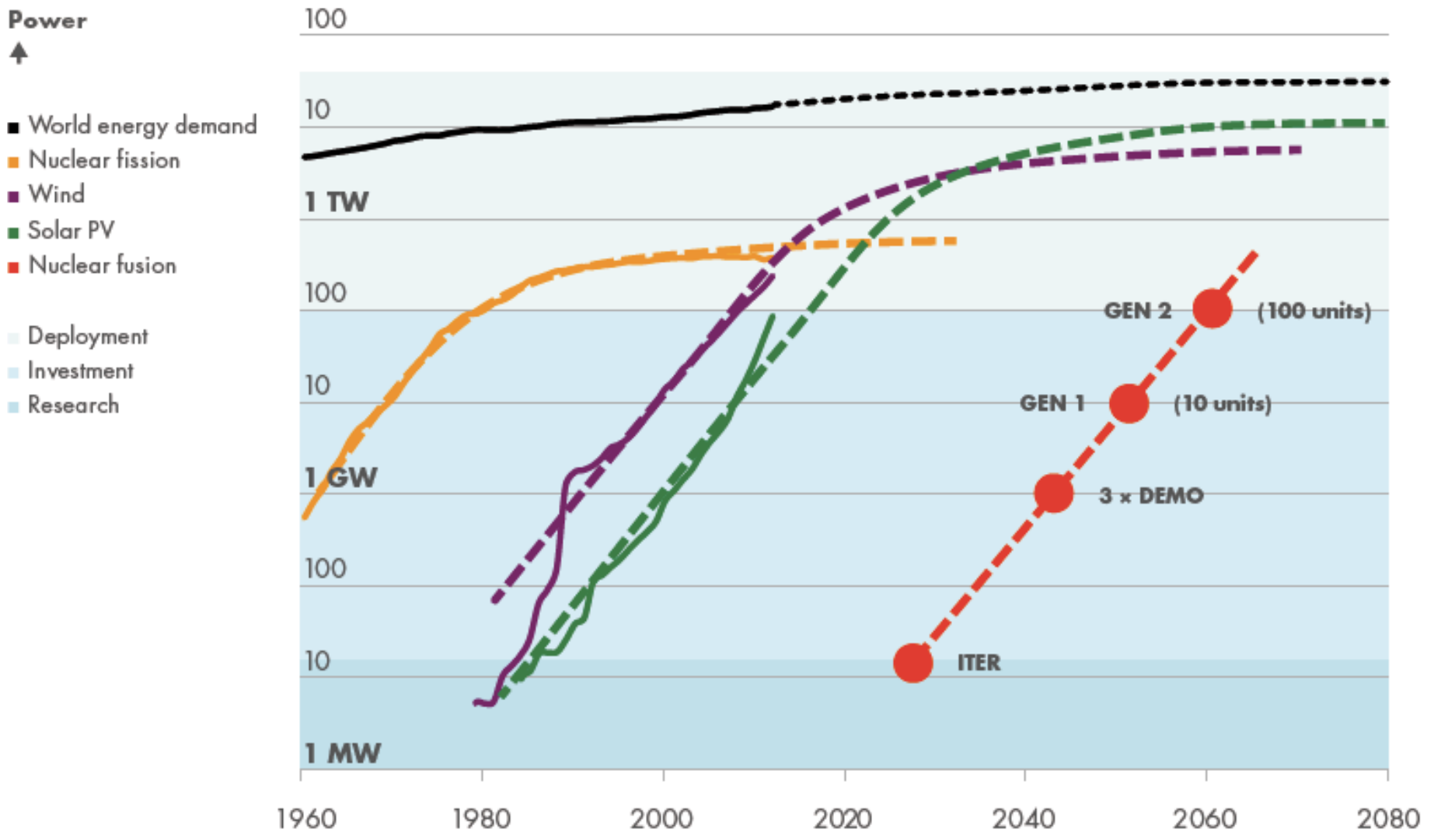
Plus the trivial parameter to fix the time frame (t_0)

Does historical data bear out this universal behaviour?

Does Fusion follow the same universal development curve?



Universal development curve, historical data, & fusion



From NLC, Lange & Kramer, The colors of energy

Exponential growth phase: energy production irrelevant

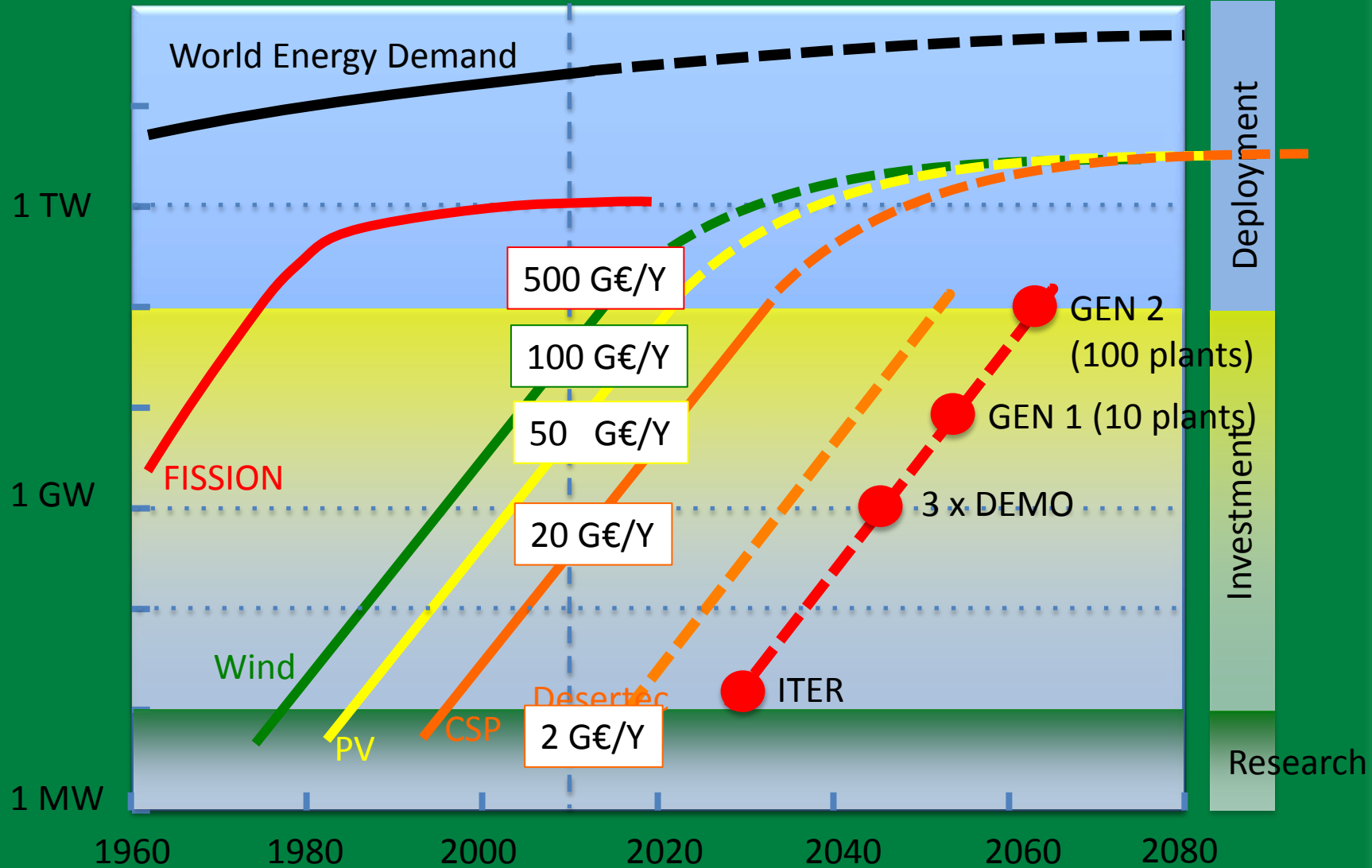
- The energy production in the exponential phase is irrelevant
Obvious: since the exponential growth stops at typically 1% of the final capacity, i.e. typically 0.1 % of world energy demand.
 - Even stronger: if the *doubling time* is shorter than the *energy payback time* the net energy production is *negative* during the entire exponential growth phase.
This is e.g. the case for photovoltaic.
 - All of this is not a criticism.
It just states that a system has to go through a growth phase before it starts to produce.
This phase builds the industrial capacity needed to build and maintain the future park.
Energy production during this phase is irrelevant.
- Exponential growth phase: investment in a future energy source.
- How big is the investment, moneywise? And who pays this?

Overnight cost: \$ per Watt installed power.

Source: IEA

[technology]	[\$/W]	Load factor	[\$/W _{eff}]
• Wind	2.5	0.3	10
• Wind-off-shore	6	0.4	15
• Solar Thermal	5	0.2	25
• Solar PV	5	0.2	25
• Nuclear	6	0.9	7
• Conv. Gas	1	1	1

The cost of the development of an energy technology



ERDA-76/110/1
UC-20

FUSION POWER
BY MAGNETIC CONFINEMENT

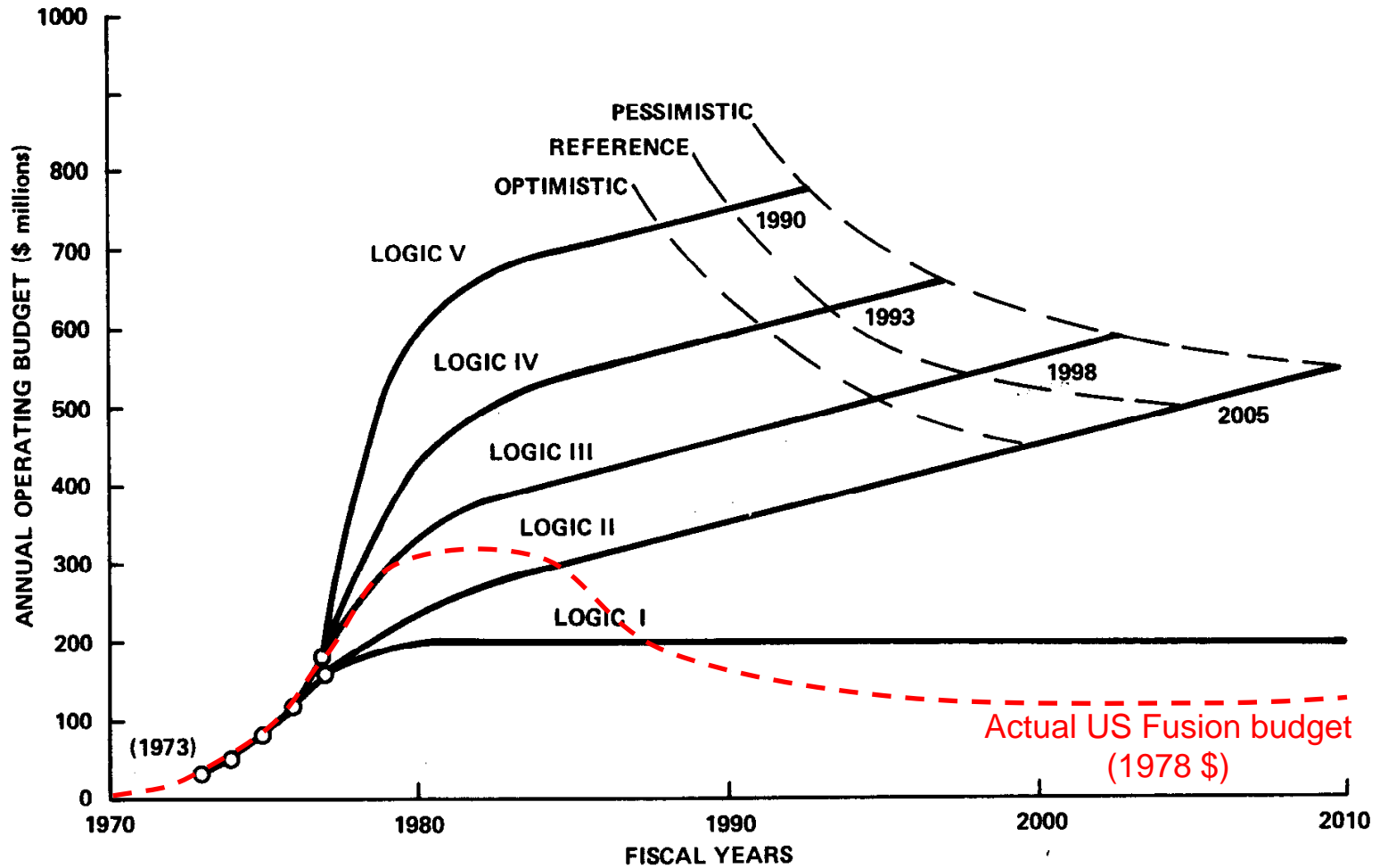
PROGRAM PLAN

VOLUME I

SUMMARY

JULY 1976

Prepared by the
Division of Magnetic Fusion Energy
U.S. Energy Research and Development Administration



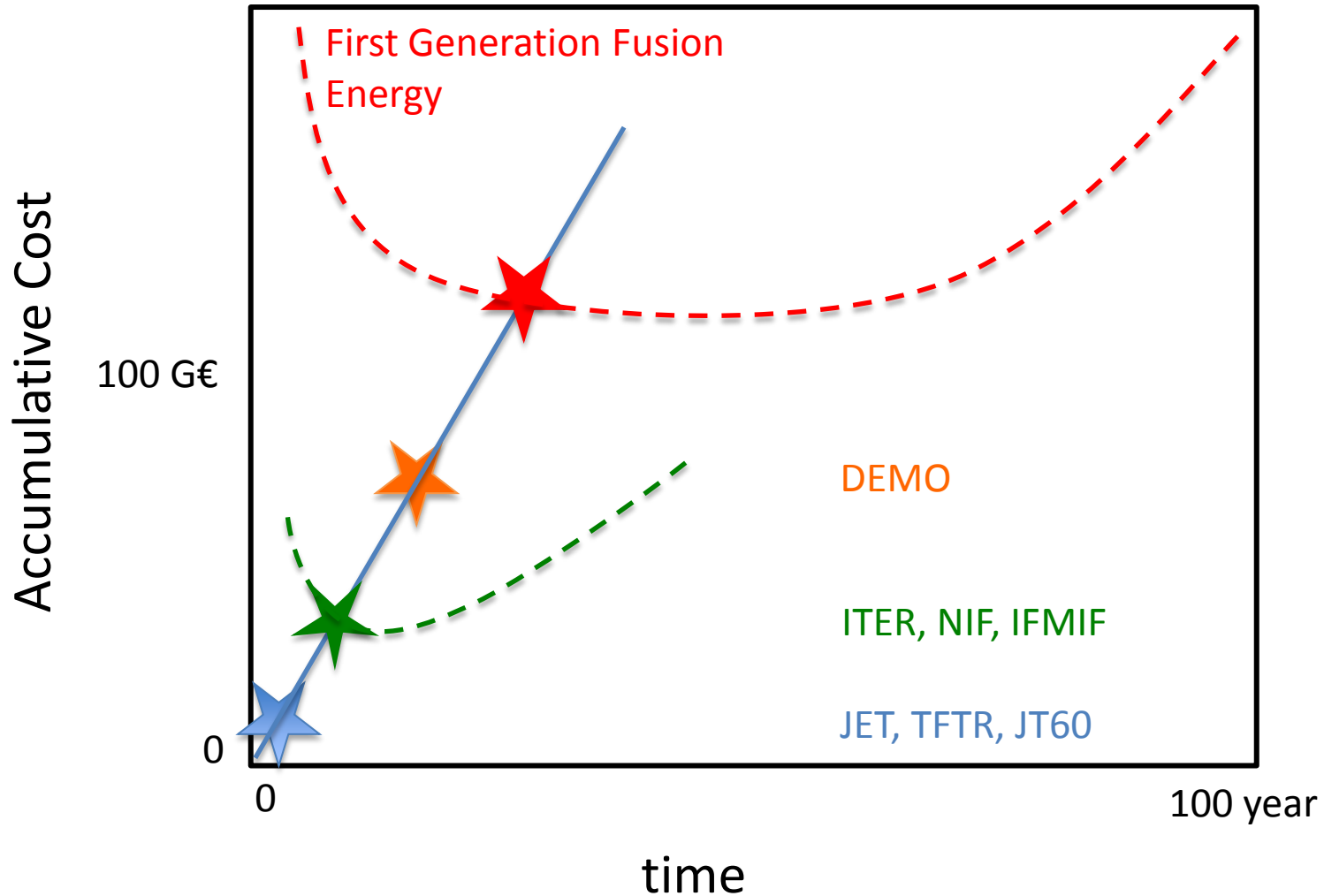
FUSION R&D PROGRAM OPERATING BUDGET AND LOCI OF DEMO OPERATING DATES FOR LOGIC I THRU V

Figure II-2

Logic IV became the basis for the MFE Act of 1980

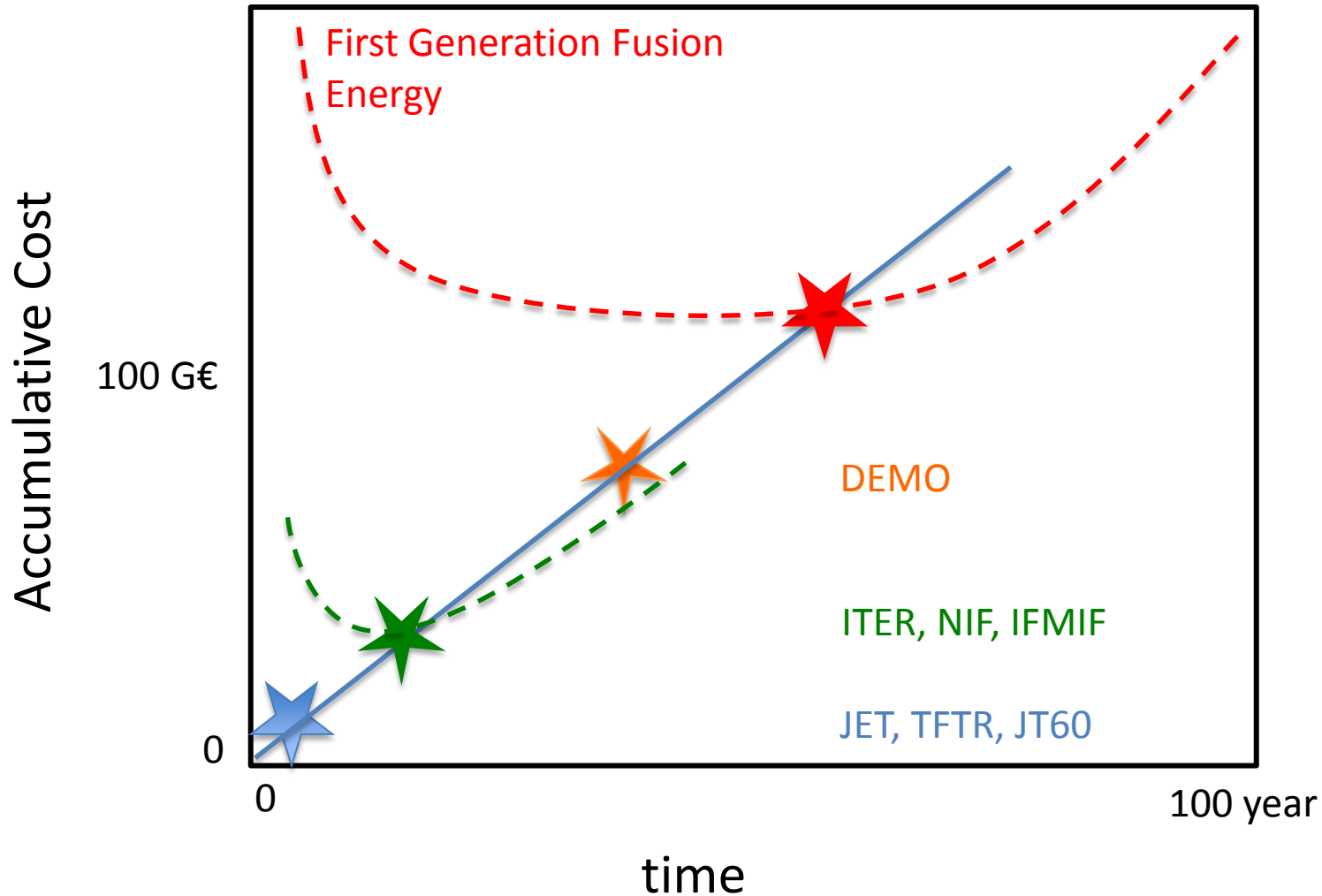
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How fast you get it depends on you annual spending.



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Conclusion

- Fusion Road Map is fully comparable to other energy options
- Fusion is somewhat late, but certainly not 'far too' late
- → Slow (start) yet Fast (if adequately funded)

- 2000 Billion Euro to take a new energy technology through its exponential growth; upfront investment, spent over about 40 years
- Fusion not different from other technologies.
- Present spending on fusion: average for the stage of development.
- → Expensive (lot of money) yet Cheap (for new energy)

- The development of fusion does not take time. It takes money.

MUST STICK TO THE ROADMAP!

